



# STATE OF CALIFORNIA CALIFORNIA DEPARTMENT OF AGING MONTHLY STATISTICAL SUMMARY REPORT INSTRUCTIONS REV 04/2019

The Monthly Statistical Summary Report (MSSR) provides summary information on the Community-Based Adult Services (CBAS) center's participants for each month of a calendar year.

Submit the MSSR to the CBAS Branch by the 10<sup>th</sup> day of each month for the previous month's data via the Peach Provider Portal. For instructions on accessing and using the Peach Provider Portal, visit the California Department of Aging's website at <a href="https://aging.ca.gov/ProgramsProviders/ADHC-CBAS/Forms/Reporting\_Requirements/">https://aging.ca.gov/ProgramsProviders/ADHC-CBAS/Forms/Reporting\_Requirements/</a>.

#### **Instructions for Completing the MSSR:**

1. Select your appropriate center from the drop-down list.

NOTE: If you are a representative of more than one center those centers will appear in the drop-down list.

- 2. Select the appropriate month from the drop-down list.
- 3. Select the appropriate shift from the drop-down list.

NOTE: If your center employs flexible scheduling and operates more than one shift, there will be an option for those shifts in the drop-down list.

Monthly Statistical Summary Report (MSSR)



4. Box 1 – "Individuals Determined Eligible"

Include all Medi-Cal beneficiaries determined CBAS eligible by the managed care plan and/or the Medi-Cal Field Office during the reporting month, including any individuals determined eligible through the fair hearing process. Do **NOT** include participants reauthorized for services or those previously determined eligible for CBAS for whom no new face-to-face was conducted (e.g., a participant moving from another CBAS center for whom the Plan or DHCS does not conduct another face-to-face).

Report separately for Medi-Cal Managed Care beneficiaries and Medi-Cal Fee-For-Service beneficiaries.

Total New Eligibles is the sum of Medi-Cal Managed Care beneficiaries plus Medi-Cal Fee-For-Service beneficiaries.





1. Individuals Determined Eligible	
Medi-Cal Managed Care Medi-Cal Fee-For-Service	0
Total New Eligibles	0

### 5. Box 2 – "Individuals Determined Ineligible"

Include all Medi-Cal beneficiaries who have been determined CBAS ineligible by either managed care and/or the Medi-Cal Field Office during the reporting month.

Report separately for Medi-Cal Managed Care beneficiaries and Medi-Cal Fee-For-Service beneficiaries.

Total New Ineligibles is the sum of Medi-Cal Managed Care beneficiaries plus Medi-Cal Fee-For-Service beneficiaries.

2. Individuals Determined Ineligible	
Medi-Cal Managed Care Medi-Cal Fee-For-Service	0
Total New Ineligibles	0

## 6. Box 3 – "Participants Discharged"

Include all participants the center has formally discharged (per the center's discharge policies and procedures) during the reporting month.

Report separately for Medi-Cal Managed Care beneficiaries, Medi-Cal Fee-For-Service beneficiaries, and Private Pay participants.

Total Discharged Participants is the sum of Medi-Cal Managed Care beneficiaries plus Medi-Cal Fee-For-Service beneficiaries plus Private Pay participants.





3. Participants Discharged	
Medi-Cal Managed Care Medi-Cal Fee-For-Service Private Pay	0 0
Total Discharged Participants	0

#### 7. Box 4 – "Participants Served"

Include all eligible participants enrolled at the center and receiving CBAS per their Individual Plans of Care (IPC) or their ADHC plans of care during the reporting month. Do **NOT** include participants who are pending eligibility determination or are in the process of being assessed by the center's multidisciplinary team (MDT).

Report separately for Medi-Cal Managed Care beneficiaries, Medi-Cal Fee-For-Service beneficiaries and, Private Pay participants.

Total Served Participants is the sum of Medi-Cal Managed Care beneficiaries plus Medi-Cal Fee-For-Service beneficiaries plus Private Pay participants.

4. Participants Served	
Medi-Cal Managed Care Medi-Cal Fee-For-Service Private Pay	0 0
Total Served Participants	0

## 8. Box 5 – "Participant Attendance Days"

Include all days of attendance by eligible CBAS and ADHC participants enrolled at the center (those individuals identified in Box 4) during the reporting month. Do **NOT** include days the participant is initially assessed by the center's MDT.

Report separately for Medi-Cal Managed Care beneficiaries, Medi-Cal Fee-For-Service beneficiaries and, Private Pay participants.

Total Attendance Days is the sum of Medi-Cal Managed Care beneficiaries plus Medi-Cal Fee-For-Service beneficiaries plus Private Pay participants.

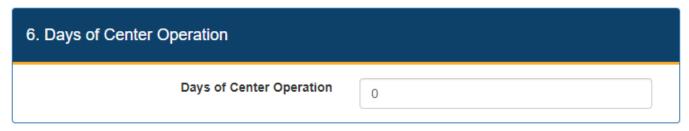




5. Participant Attendance Days	
Medi-Cal Managed Care  Medi-Cal Fee-For-Service  Private Pay	0 0
Total Attendance Days	0

9. Box 6 - "Days of Center Operation"

Include the total number of days of operation the center provided CBAS/ADHC during the reporting month.



10. Box 7 - "Average Daily Attendance"

Box 7 will calculate automatically by dividing Total Attendance Days by Days of Center Operation.

7. Average Daily Attendance	
Average Daily Attendance Days	0

Note: In some cases, individuals will be reflected in more than one Box in the same month. For example: Individuals who are determined eligible and begin receiving services in the same month should be recorded in both Box 1 (Individuals Determined Eligible) and Box 4 (Participants Served).





## **Additional Definitions**

#### Medi-Cal Fee-For-Service

Medi-Cal beneficiaries exempt or not otherwise eligible for enrolling in Medi-Cal Managed Care remain in regular Medi-Cal "Fee-For-Service" (FFS) and are able to receive CBAS through FFS.

#### Medi-Cal Managed Care

Medi-Cal beneficiaries receiving CBAS must be enrolled in Medi-Cal Managed Care unless exempt or not otherwise eligible to enroll.

### Private Pay

Participants who personally pay for ADHC or whose services are paid solely by a third-party payer such as private insurance, Regional Center, PACE, or the Veterans Administration.